

# AusPlay Focus

# Women and Girls Participation

# **AusPlay**

# Participation data for sport

The relationship
Australians have with
sport and physical
activity differs on
many variables,
including gender.

This publication delves into the participation of Australian women and girls in sport and physical activity, and the difference between male and female patterns of behaviour.

It uses AusPlay data collected from July 2016 to June 2017.

The Government is encouraging young women to take part in physical activity via the inspiring 'Girls - Make Your Move' campaign. The campaign targets girls aged 12-19 years, promoting physical activity and sport as fun with many positive benefits - inspiring, energising and empowering

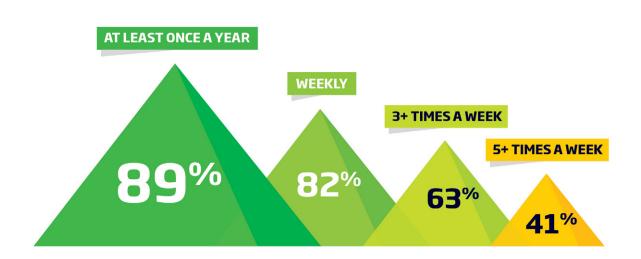


# How active are Australian women 15+?

# **A Snapshot**

A quick look at how much time and money adult women (15+) spend on sport and physical activity.

### Physical activity frequency







### <sup>1</sup> Average time spent per week on non-sport physical activities by those who participate in non-sport physical activities.



# Average annual expenditure on sport and physical activity<sup>3</sup>

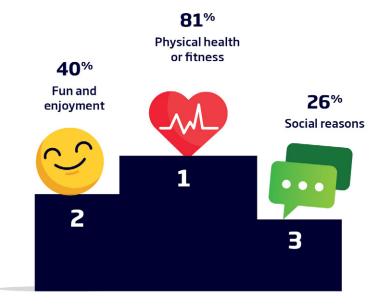
<sup>3</sup>Among those women who pay to participate.

<sup>&</sup>lt;sup>2</sup> Average time spent per week on sport-related activities by those who participate in sport-related activities.

# How active are Australian women 15+?

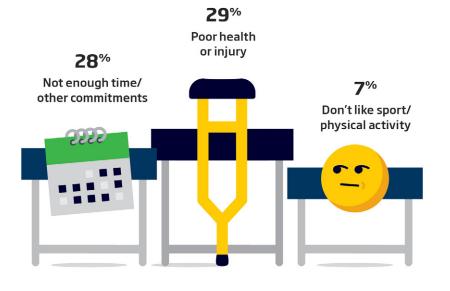
# **A Snapshot**

### **TOP 10 MOTIVATIONS**



Lose or maintain weight/tone	<b>21</b> %
Psychological/ mental health/ therapy	19%
To be outdoors/enjoy nature	<b>16</b> %
Walk the dog	14%
Way of getting around	9%
Physio/rehab/physical therapy/ post op	9%
Hobby	5%

### **TOP 10 BARRIERS**

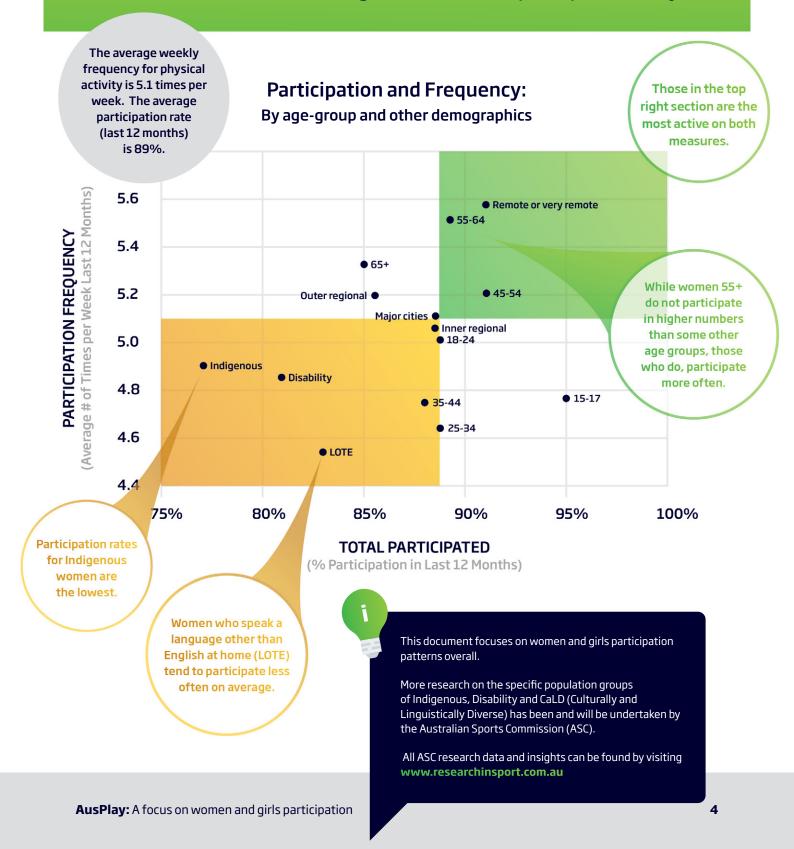


Disability	<b>6</b> %
Not a priority (any more)	6%
Looking after child/infant	<b>5</b> %
Increasing age/too old	<b>5</b> %
Physical job	<b>5</b> %
Too lazy	4%
Can't afford it	3%

# How active are Australian women 15+?

# **A Snapshot**

The chart below shows the participation profile across different ages and groups to identify key opportunities - how many females (%) have participated in the last 12 months and the average number of times participated weekly.

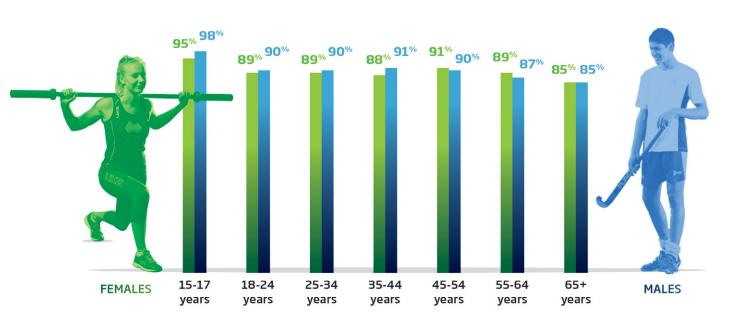


# Overall women are as active as men

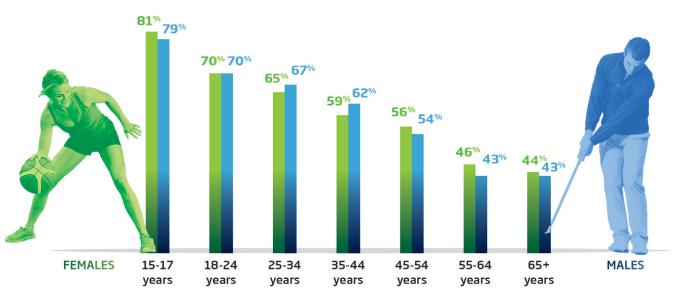
The common perception is that women and/or girls are less active than men and/or boys.

AusPlay data however, shows that girls and women are just as active as boys and men.

### Participation in sport and physical activity overall\*



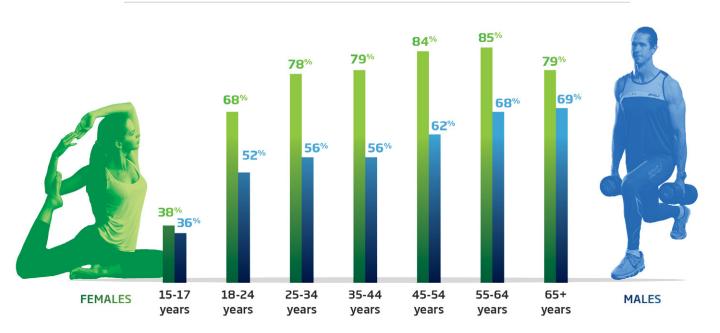
### Participation in **organised** sport and physical activity\*



## Women are more active in some areas

In fact, when it comes to non-sport-related physical activity, women have a higher participation rate than men.

### Participation in **non-sport-related** physical activity\*



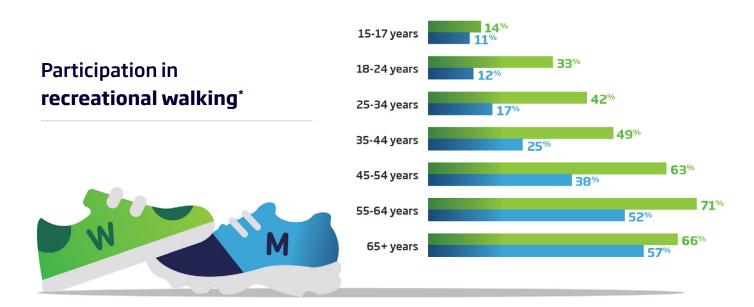
\*At least once per year

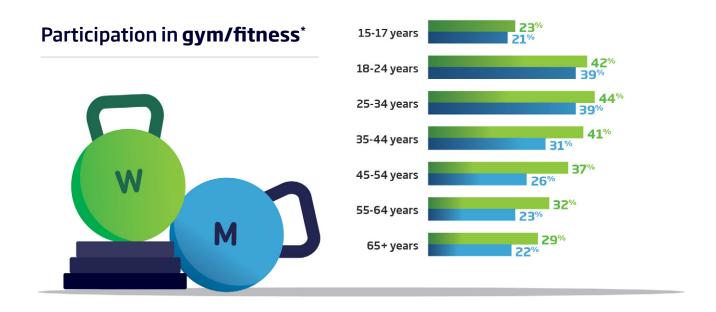


Campaigns encouraging more women to take part in physical activity are welcomed and encouraged. The opportunity for sports is to understand women's motivations and better cater to their needs.

# Women are more active in some areas

Women are much more likely to take part in non-sport-related activities such as gym/fitness and walking.

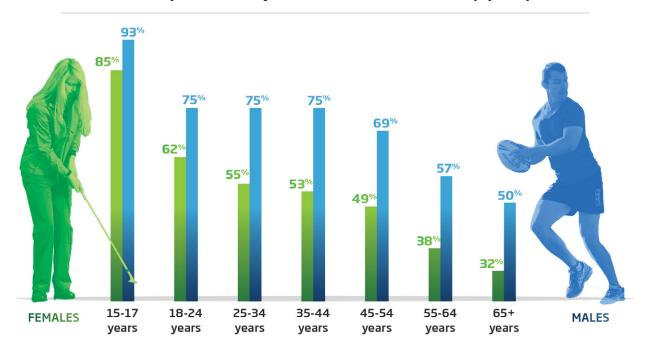




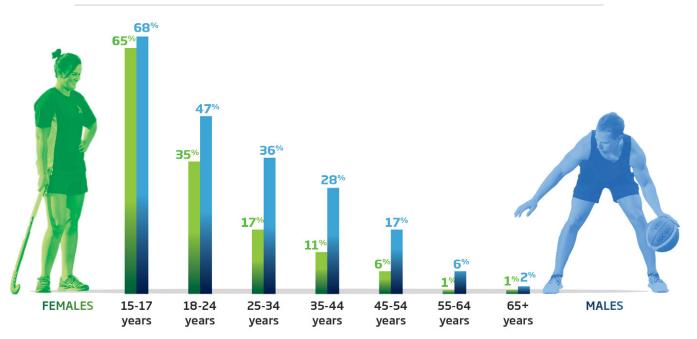
# Women are less active in sport

However, it is true that women are less active than men when it comes to sport-related activities.

### Participation in **sport-related** activities (sport)\*



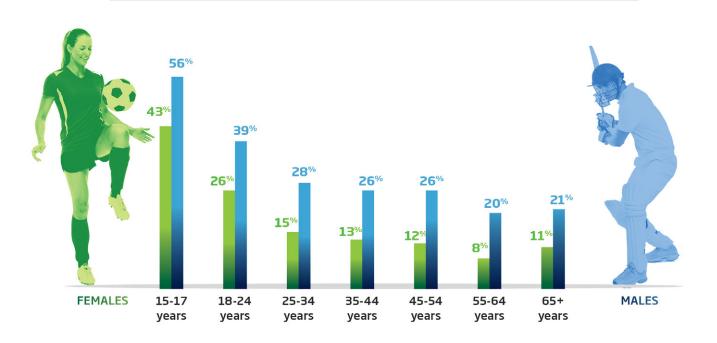
### Participation in team sport\*



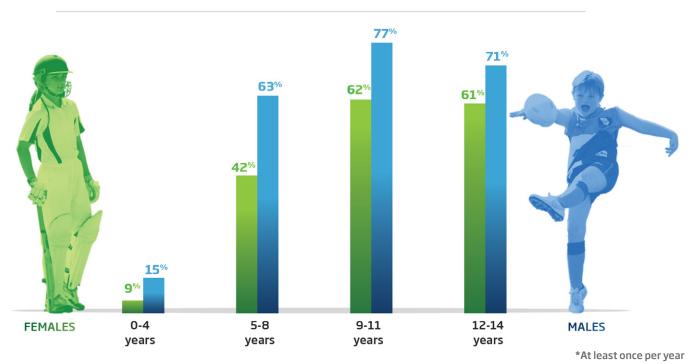
# Women are less active in sport

In particular both women and girls are also less active then men and boys in club sport.

### Participation in club sport (Adults 15+)\*



### Participation in club sport (Children 0-14)\*



# So, are women less active?

# Frequency

Women are just as active and participate as frequently as men overall.

### Participation frequency by gender (Adults 15+)













# So, are women less active?

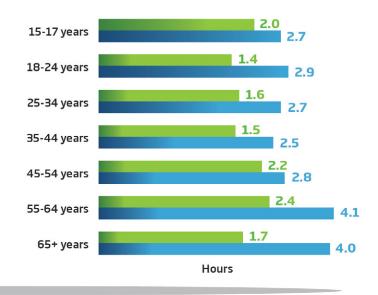
# **Duration**

The main difference lies in the fact that women's active sessions tend to be much shorter on average.

This could be linked to the types of activities they most participate in (e.g. fitness classes, walking) and is a reflection of their lack of time for activities especially during the most busy periods of parenthood.

# Average duration (in hours) of last session by gender







Non-sport-related physical activities tend to be less intensive than sport-related activities. Women could benefit from more targeted sport products, given the more intensive and longer nature of sport-related physical activity.

# What sports/activities are women (15+) playing?

A large majority of women are active in Endurance/Health or Fitness activities, such as walking, fitness/gym, swimming, running/jogging, cycling, yoga, bush walking or pilates.

### Top 10 activities for women (15+)\*

By population numbers and percentages

SPORT

NON-SPORT PHYSICAL ACTIVITY



53.6%

**Walking** (recreational)

Population estimate 5,405,226



36.8% Fitness/Gvm

Population estimate **3,714,331** 



17.0%

**Swimming** 

Population estimate 1,719,598



**13.7**%

**Running** (incl. athletics)

Population estimate 1,378,585



8.5%

Cycling

Population estimate **855,231** 



7.6%

Yoga

Population estimate **766,241** 



6.4%

**Bush Walking** 

Population estimate **644,906** 



5.5%

Netball

Population estimate **553,687** 



5.0%

**Pilates** 

Population estimate **505,410** 



3.9%

**Tennis** 

Population estimate **395,757** 

# Meeting the physical activity guidelines (15+)

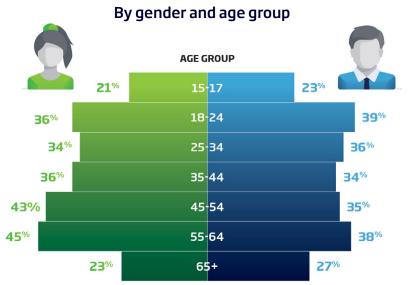
# Frequency, duration and intensity

### What are the physical activity guidelines?\*

15-17 years	60 minutes+ every day (at least 7 times a week on average was used for our calculations)	moderate to vigorous intensity	
18-64 years	Accumulate 150 to 300 minutes (2 ½ to 5 hours) of moderate intensity physical activity or 75 to 150 minutes (1 ¼ to 2 ½ hours) of vigorous intensity physical activity, or an equivalent combination of both moderate and vigorous activities, each week. Be active on most, preferably all, days every week (at least 5 times a week on average was used for our calculations)		
65+ years	30 minutes+ every day (at least 7 times a week on average was used for our calculations)	moderate intensity recommended	

<sup>\*</sup>This is a simplified version of the Guidelines (focused on frequency, duration and intensity). It does not include guidelines for children aged 0 to 14, or guidelines revolving around muscle and bone strengthening activities. The detailed Guidelines can be found at: health.gov.au/internet/main/publishing.nsf/Content/health-publith-strateg-phys-act-guidelines

### Who is meeting the guidelines?

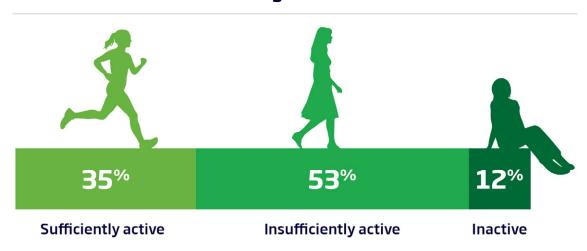


Direct comparisons between age-groups must be made with the knowledge that the Guidelines are different for different age-groups.

# Meeting the physical activity guidelines (Adults 15+)

# Frequency, duration and intensity

# How many Australian women 15+ are active enough according to the guidelines?



# An estimated 13.1 million Australian adults overall did not meet the guidelines



Please note that meeting the guidelines (or not) is derived from AusPlay data using a number of assumptions and calculations:

- AusPlay collects participation data for more than 380 activities, including frequency of participation in the activity and duration of the last session;
- The ASC has classified all activities by level of intensity (moderate or vigorous). For example, 'walking' was classified as a moderate activity while 'running/jogging' was classified as a vigorous activity;
- Total time participated in each intensity category can then be derived, converted into a weekly form and standardised for comparison (10 minutes of vigorous intensity is equal to 20 minutes of moderate intensity activity);
- Finally both moderate and vigorous intensity total derived times of physical activity are categorised according to the above simplified guidelines.

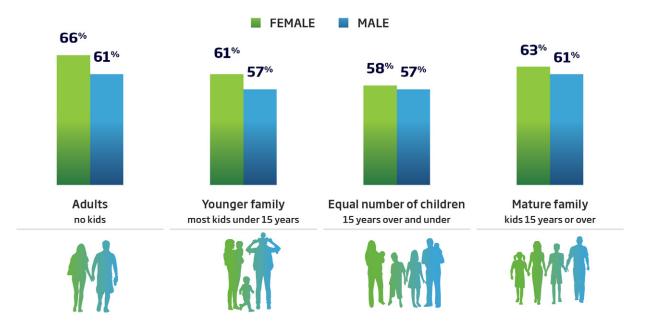
# How parenthood affects activity levels

Having a child affects many parents' ability to lead an active lifestyle, particularly whilst their children are young. Perhaps surprisingly, the effect of parenthood on physical activity seems to be just as pronounced (if not more so) for men.

This may be because men are more likely to be involved in sport-related activities, and those activities tend to be of longer average duration.

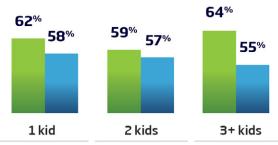
### How does parenthood affect activity levels?

(participate at least 3 times per week)





# Younger family breakdown

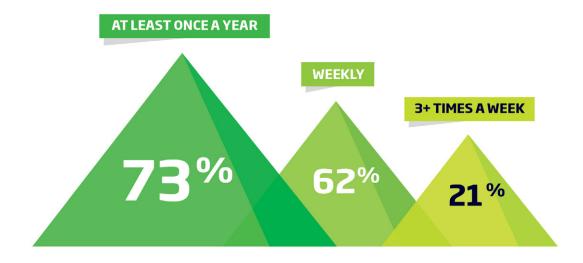


How can sports modify products for parents to alleviate this negative effect? How can sports be provided in a more flexible format to allow time-poor parents to continue playing their sports?

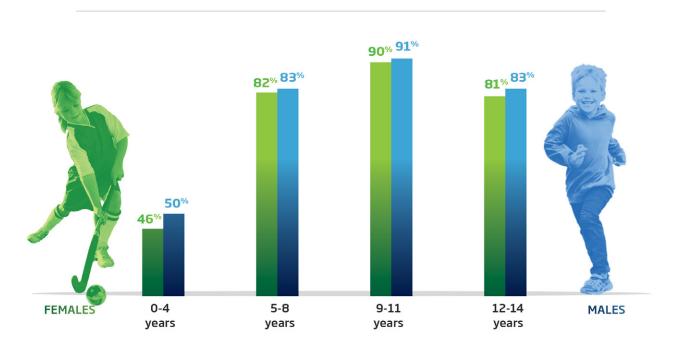
# How active are Australian girls 0-14?

# **A Snapshot**

Frequency (organised participation outside of school hours)



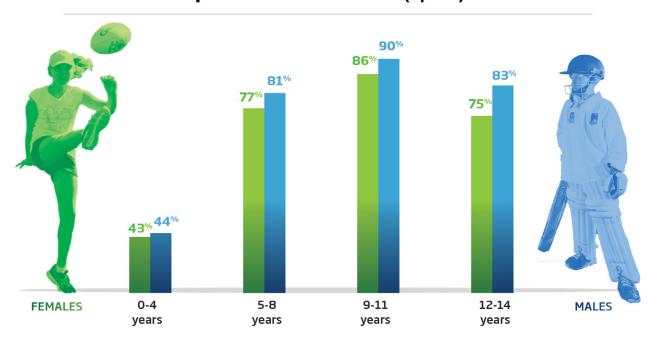
# Participation in **organised sport and physical activity** outside of school hours\*



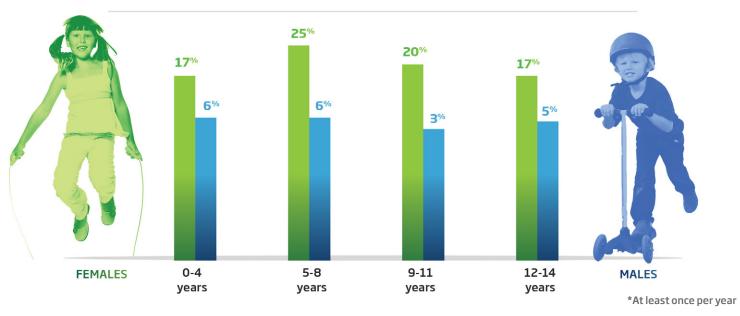
# Are girls less active than boys?

The participation levels of girls and boys in sport-related activities are almost the same. However, as is the case with adult women, girls are much more likely to take part in non-sport-related physical activities.

### Participation in organised out of school hours sport-related activities (sport)\*



# Participation in organised outside of school hours non-sport-related physical activities\*



# What sports/activities are girls (0-14) playing?

Swimming is by far the most popular activity for girls. However, this is mostly learn to swim classes. Agility activities such as dancing and gymnastics are also very popular with girls.

Compared to women, girls are more likely to participate in sport-related activities including team sports such as netball, football and basketball.

### Top 10 activities for girls (0-14)\*

By population numbers and percentages



■ NON-SPORT PHYSICAL ACTIVITY



35.0%

### **Swimming**

Population estimate **795,778** 



15.4%

### Dancing

(recreational)

Population estimate 350.858



14.0%

### Netball

Population estimate **318,967** 



12.1%

### **Gymnastics**

Population estimate **275,492** 



**6 4**%

### Football

Population estimate **146,061** 



5.7%

### Running

(incl. athletics)

Population estimate 128,651



5.3%

### **Basketball**

Population estimate 119,301



4.9%

### **Tennis**

Population estimate 111,738



4.7%

### **Dance Sport**

Population estimate 106,814



2.6%

### Australian Football

Population estimate **59,899** 

# Different activities for different life stages

### Top 5 activities (by age group and gender)\*

AGE GROUP	FEMALES	MALES	
	Swimming 36.9%	Swimming 34.2%	5 1 1 1 1
	Dancing (recreational) 12.7%	Football/soccer 9.6%	Swimming (learn to swim) is the dominant activity for
0-4 years	Gymnastics 6.5%	Gymnastics <b>5.1</b> %	very young children. Girls of this age are also participating
	Cance sport 2.3%	Fitness/gym 2.0%	in other activities such as gymnastics and dancing.
	Running (incl. athletics) 2.0%	Running (incl. athletics) 2.0%	<u>-</u> -
	Swimming 46.1%	Swimming 39.5%	
	Gymnastics 21.0%	Football/soccer 26.2%	Girls 5-8 years old are still learning how
5-8 years	Dancing (recreational) 20.9%	Australian Football 19.5%	to swim, and doing agility activities, but other sport-related
	Netball 8.9%	Cricket 10.7%	activities like netball or tennis are starting to feature.
	Running (incl. athletics) 8.6%	Rugby League 8.6%	
	Swimming 34.3%	Swimming 32.0%	The peak of
	Netball 26.7%	Football/soccer 31.4%	participation for girls is when they are 9-11 years old,
9-11 years	Dancing (recreational) 17.0%	Cricket 20.2%	with the variety of activities expanding to other team sports
	Gymnastics 14.0%	Australian Football 19.6%	such as basketball, hockey, and cricket.
	Tennis 9.1%	Tennis 13.4%	
		69% of parents of non-participating childre	en .

\* At least once per year

AusPlay: A focus on women and girls participation

69% of parents of non-participating children aged 0 to 8 tell us that the reason their children are not participating in any activity is because they are too young.

Is this an opportunity to create more products adapted to these younger age groups?

# Different activities for different life stages

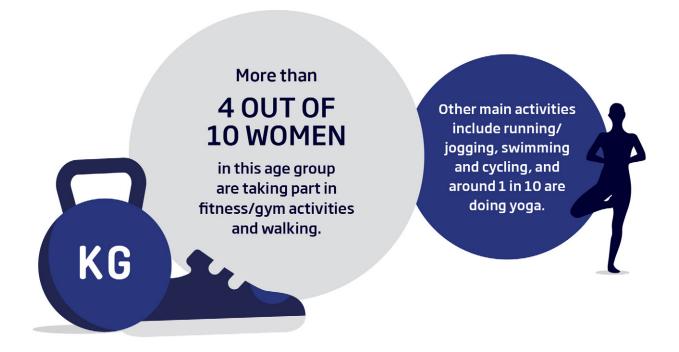
### Top 5 activities (by age group and gender)\*

AGE GROUP	FEMALES	MALES	
	Netball 33.4%	Football/soccer 29.7%	In high school, swimming loses its
	Swimming 16.4%	Australian Football 19.1%	dominant position, albeit less among girls than boys. Netball is
12-14 years	Football/soccer 12.7%	Basketball 16.1%	the most participated in activity for girls
	Basketball 12.1%	Cricket <b>15.6</b> %	at this point by far. Fitness/gym makes its first appearance
	Dancing (recreational) 11.0%	Swimming 12.9%	(although not in the top 5 activities).
	Netball 28.1%	Football/soccer 28.6%	In the mid to late teens, fitness/gym starts to
	Running (incl. athletics) 25.5%	Fitness/gym 20.9%	become a dominant activity for girls. Team sports such as netball, football, basketball
15-17 years	Fitness/gym 22.9%	Australian Football 19.7%	still enjoy high uptake, but endurance/ health activities
	Swimming 18.4%	Basketball 18.9%	such as running/ jogging, walking, bush walking are starting
	Football/soccer 15.8%	Running (incl. athletics) 17.6%	to gain much greater
	Fitness/gym 42.0%	Fitness/gym 39.1%	By early adulthood,
	Walking (recreational) 32.9%	Running (incl. athletics) 19.6%	team sport participation has been drastically
18-24 years	Running (incl. athletics) 20.9%	Football/soccer 17.9%	reduced. It's mostly about health/ endurance activities
	Netball 16.0%	Basketball 12.2%	and fitness through gym memberships, yoga and pilates.
	Swimming 14.7%	Walking (recreational) 12.0%	yoga ana pilates.

# Different activities for different life stages

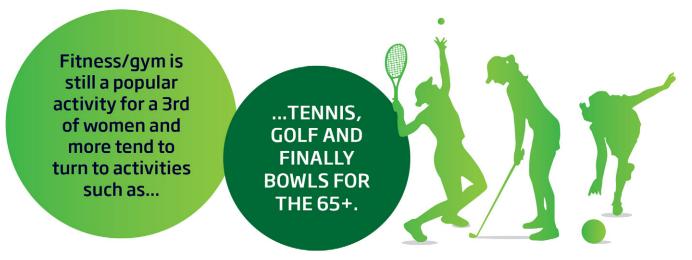
### 25-34, 35-44 and 45-54\*

By this stage, women seldom participate in team sports.



55+\*

More than 2/3rd of women at this stage are walking recreationally.



# In summary



# WOMEN AND GIRLS ARE AS ACTIVE AS MEN AND BOYS...

... both in overall participation and frequency of participation.







The types of activities that women undertake are, on average, slightly less intense and shorter in duration than men.

### Any form of physical activity is good

 messages on encouraging women's participation could focus on investing a bit more time or to consider a wider range of activity options that suit their exercise needs.

## In summary



# GIRLS ARE ALMOST AS LIKELY AS BOYS TO PLAY SPORT.

However when they grow up, women are less likely to participate in sport than men.

Governments and the sport sector need to continue the **positive and empowering messages** to girls that they are capable of doing any activities or sports that boys can<sup>1</sup>.

It is important that sports understand the reasons why women are less active in sport and modify their products to better cater to this important audience.

<sup>1</sup>Australian Government Department of Health's evaluation of the 2017 'Girls Make Your Move' Campaign, GfK Research Report, 17 August 2017.



# In summary



# PHYSICAL HEALTH, FUN AND SOCIALISING.



Aside from young women participating in netball, women generally have low participation rates in team sports.

If team sports want to encourage more women participating, they need to review how they offer a quality experience that better meets women's needs and create opportunities for women to exercise with friends in a fun environment. The social benefits of sport and physical activity are increasingly resonating.

Results from the Australian Government Department of Health's evaluation of the 2017 'Girls Make Your Move' Campaign<sup>1</sup> recommend that a focus on the 'how' and the 'why' will be important for helping motivate young adult women (where the exodus from sport and team sports happens) who want to keep or increase their activity levels in the face of other growing prioritises and interests. To counter strong motivational barriers, the 'why' needs to be expressed in terms which resonate at a more personal level to boost relevance and reduce 'distancing' of themselves from the message. Given they are not always keen to try new things, their 'how' messages should focus on activities they already know but which may have been re-invented with new formats.

<sup>&</sup>lt;sup>1</sup>Australian Government Department of Health's evaluation of the 2017 'Girls Make Your Move' Campaign, GfK Research Report, 17 August 2017.

# **About AusPlay**

The Australian
Sports Commission
(ASC) aims to
make Australian
sport stronger.

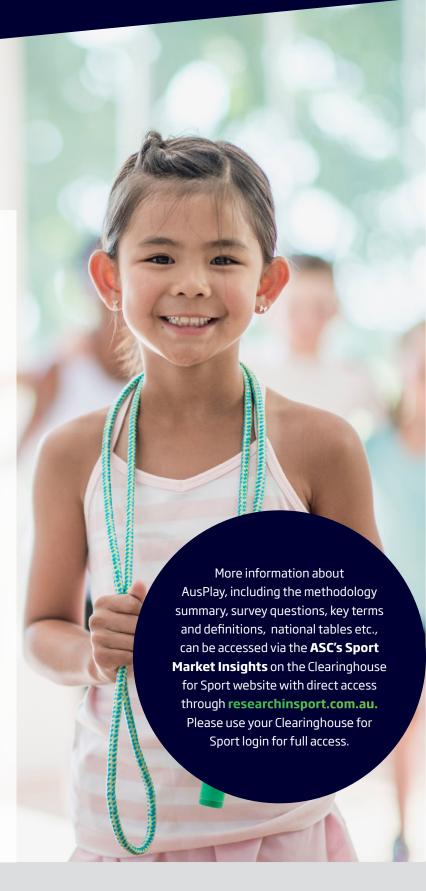
The AusPlay survey (AusPlay) is a key pillar of the ASC's game plan to get more Australians participating in organised sport more often.

The ASC is helping sports to thrive in a rapidly changing environment. This starts with research and insights into participation trends.

AusPlay is a national population tracking survey funded and led by the ASC. It provides the sport sector with accurate and reliable information on Australia's participation trends in sport and physical activity. AusPlay is an independent research project at the population level which measures all types of activities in a consistent and comparable way.

### The three main objectives of AusPlay are to:

- Provide insights to help sports grow participation and track trends.
- Provide data that informs government investment, policy and program delivery.
- Identify and describe links between sport participation and other influential factors.





Any further questions about AusPlay (or queries for additional customised reporting/ further analysis of the dataset) can be directed to Sport Market Insights at the ASC via:

AusPlay@ausport.gov.au.