KEY **FINDINGS**

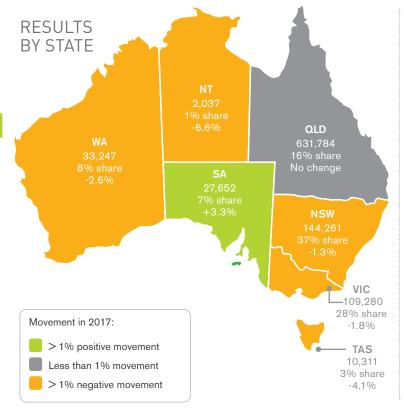
A SNAPSHOT REPORT

TOTAL CLUB MEMBERS

389,672

1.1% decline from 2016

Average annual decline 0.7% over past 5 years





56.1_{yrs}



Average age of male and female members is 56.1 years and 64.1 years respectively

PARTICIPATION RATE:

MEMBERS AS % OF **POPULATION**

OVERALL:

1.5%



METROPOLITAN:

1.0%



REGIONAL:

2.2%

METROPOLITAN CLUB MEMBERS

oo₀ 150,691 across 205 clubs

39% of members



1.1% decline from 2016

REGIONAL CLUB MEMBERS

000 216,693 across 1,130 clubs

56% of members

1.5% decline from 2016

SOCIAL **CLUB MEMBERS**

000 22,298 members across 321 clubs

5% of members

3.3% increase from 2016

NATIONAL ATTRITION RATE 6.9%

Clubs Experiencing Growth:

of course-based clubs grew member numbers by >2% in 2017

female share of membership base

